

How Al-Powered Accounting Automation Can Protect Your Dealership

Thursday, September 18, 2025





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Drive Out Risk:
How Al-Powered
AP Automation
Protects Dealerships







Michael Foster Account Executive @ Yooz

Michael Foster is an Account Executive at Yooz, where he helps organizations streamline their accounts payable processes through AI-powered automation. With a focus on improving efficiency, reducing risk, and driving financial clarity, Michael partners with clients to understand their unique challenges and deliver solutions that simplify complex workflows.



Agenda

- High-Stakes Environment for Dealerships
- Exposing Fraud Within
- The Power of AI Powered Automation
- The Benefits of Centralization



The High-Stakes Environment of Dealership Finance

Poll question



What is your biggest financial challenge right now?

- Rising costs and shrinking margins
- Fraud and compliance risks
- Manual, error-prone processes
- Lack of visibility across locations





84%

84% of firms still rely on paper or semi-automated processes.

1 in 3

1 in 3 invoices has errors or missing information.

60%

60% of finance teams cite chasing invoices as their top bottleneck.



Key vulnerabilities that exist within traditional back-office operations







Disconnected Systems

Paper-based workflows

Siloed locations

This creates the perfect environment for fraud and compliance risks



Exposing the Fraud Within

Common AP fraud schemes



Fake vendors

Duplicate invoices

Phishing attempts

Fake vendors



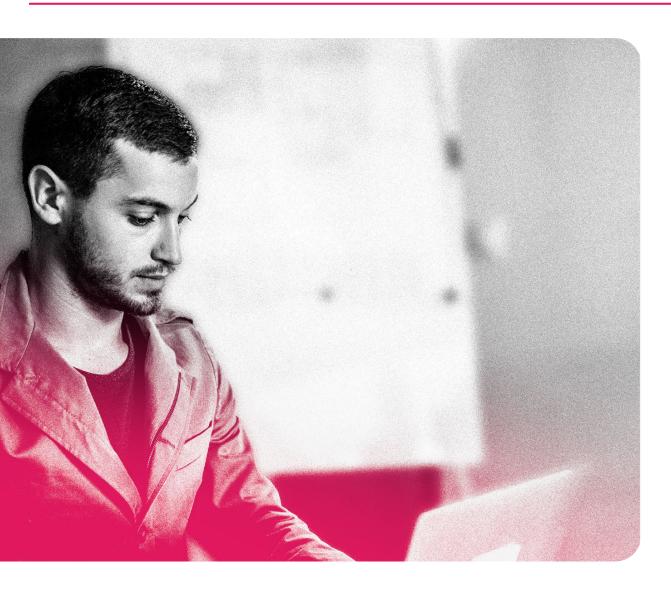


Scenarios:

• A fake vendor with a similar name is created and invoices are submitted for payment.

Duplicate invoices





Scenarios:

• The same invoice is processed and paid twice due to a lack of centralized oversight.

Phishing attempts





Scenario:

• An employee is tricked into changing a vendor's bank details to deliver future payments

Poll question



How confident are you that your current AP process would detect a fraudulent invoice?

- Very confident
- Somewhat confident
- Not confident
- Not sure





1. Vendors

New or unknown vendors suddenly appearing in your system, or multiple vendors with very similar names

2. Invoices

Payments made on invoices with duplicate amounts, slightly altered invoice numbers, or vague descriptions of goods and services

3. Payments

Requests to update vendor banking details via email, or pressure to rush payments outside of normal approval channels.



The Power of Al-Powered Automation

How AI transforms AP











Security

Visibility

Efficiency

Insights

How Al transforms AP - Features











Automated data capture

Smart matching

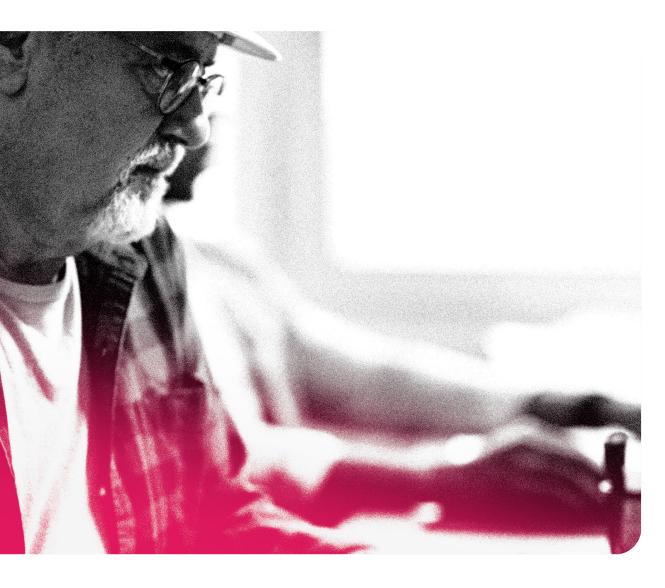
Anomaly detection

Enforcing Internal controls

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Automated data capture

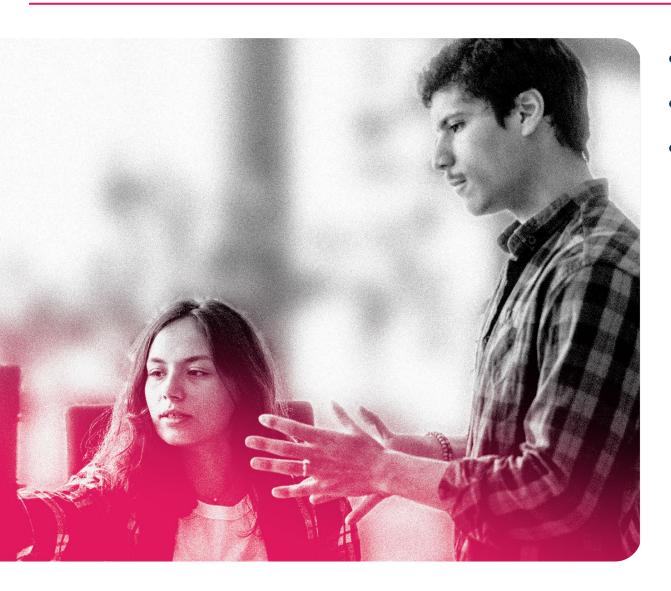




- Eliminates the need for manual data entry
- Reduces the risk of human error
- Speeds up the workflow

Smart matching

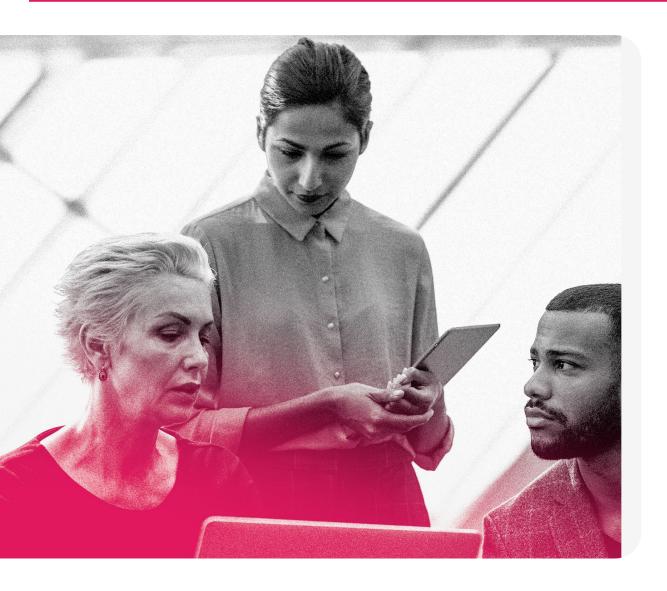




- Eliminates manual work
- Ensures every invoice lines up with a PO
- Protects you against paying for things you didn't receive

Anomaly detection





- Identifies outliers
- Reduces fraud
- Flag suspicious invoices or vendors

Enforcing internal controls





- Eliminates gaps where fraud slips through
- Creates consistent processes
- Ensures segregation of duties

Poll question



Where are you today in terms of AP automation?

- Fully automated
- Partially automated
- Still mostly manual
- Just starting to explore options





The Benefits of Centralization



A single source of truth

Key takeaways



Securing your financial back office is no longer optional. It's a strategic imperative.

- AI Automation Reduces Risk
- Internal Controls Made Easy
- Centralization Drives Efficiency
- Fraud & Error Prevention is Scalable
- Start Small, See Results Quickly

About Yooz



Born in the cloud in 2010

40%+
Growth/year

Offices in the US and Europe

7,000+
clients across
44+
countries

300k+ companies

600k+
users

300M+ documents

9/10
Customer satisfaction

1,000+ R&D manyears 100+
AI & ML
scientific
publications

25%
Of income reinvested in R&D annually

One
Single focus:
automatic
document
processing



Questions?



getyooz.com



Thank you!

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